

TSX:MAW
FRANKFURT:MRV
PINKSHEETS:MWSNF

ISSUED CAPITAL

51,670,753

FULLY DILUTED

62,014,265

RECENT PRICE

\$1.68 (JAN 20 2012)

52 WK RANGE

\$2.75 - \$0.66

MARKET CAP.

CDN\$87 million

CASH

CDN\$9.5 million

MANAGEMENT

Michael Hudson

B.Sc. (Hons), GradDip AppFin,
 FAusIMM, MSEG, MAIG
 -President ,CEO, Director

Terry Lees

B.App.Sc. MSc. M.Env FAIG
 VP Exploration

DIRECTORS

Nick DeMare, Mark Saxon
David Henstridge,
Gil Leathley

MAJOR SHAREHOLDERS

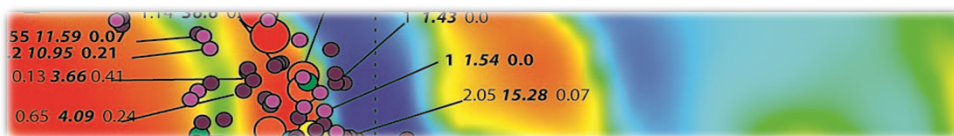
(50% of free float)

Areva NC (4.7M)
Sentient Group (9.9M)
Pinetree Capital (5.0M)
Insiders (4.9M)

Mawson Resources Ltd is a gold and uranium exploration company with its flagship project being Rompas in Finland. At this very early stage of exploration, we believe that Rompas has to be considered as one of the most exciting gold discoveries (with a uranium credit) to emerge into the market place. The project reinforces Northern Finland's reputation as one of the world's exploration hot spots.

ROMPAS Au-U FLAGSHIP FINLAND

- Grassroots discovery Sept 2008 by Areva in Peräpohja Schist Belt
- First full season of exploration by Mawson in 2010, 2011 results now
- Truly bonanza grades, +300 sites identified to date over 6 km strike. Gold to 22,723 g/t gold and 47.9% uranium
- Now ready to drill when granted permits come into force



"3:1 BONUS"

PLAN OF ARRANGEMENT

- Spin-out of five precious metals projects and Mawson's extensive exploration database in Peru into a new company, Darwin Resources Corp.
- Darwin has hired Dr. Graham Carman as CEO/President, and Georg Winklemann and Rolando Ligarda who will serve as General Manager and Exploration Manager respectively. Most importantly, these three men have a successful history of working together in South America over the past 16 years.

EUROPEAN URANIUM RESOURCES

- Sale of seven uranium projects in Finland and Sweden to Tournigan Energy, Ltd (TVC.V) for a 20.5 % share position.
- Areva have subscribed for a \$1.0 million private placement (10% of TVC). Areva will provide technical services to TVC and have a position on the Board of Directors. TVC will do a 1:5 share rollback and change its name to European Uranium Resources Ltd. Upon completion of the transaction, shares in the reorganized company will be distributed pro rata to current Mawson holders.
- Both transactions to receive approval from shareholders in March 2012

The Rompas Gold Project - Bonanza

Rompas is a new gold and uranium discovery secured by 833 claim applications for 75,340 hectares. A bonanza trend of 6km exists at Rompas within an overall 30km long gold-uranium mineralized camp, between Rompas, Rumavuoma and Mustamaa, all held 100% by Mawson.

Recent highlights from the 2011 program at Rompas include:

- Definition of the widest and highest grade gold zone to date;
- The extent of the mineralized footprint has been increased in all directions;
- Continuity has now been established in trenched areas between previously isolated high grade mineralized sites over +100 m;
- Identification of gold-only and non-radioactive mineralized areas.

2011 channel assays include **1.40 m @ 2,529 g/t Au and 5.1 % U3O8** in North Rompas. This result was a blind discovery made in a trench and was not discovered by surface prospecting prior to excavation of the trench. Additional highlights include **1.13 m @ 343.6 g/t Au and 0.21 % U3O8** and **0.5 m @ 269.0 g/t Au and 0.99 % U3O8**.

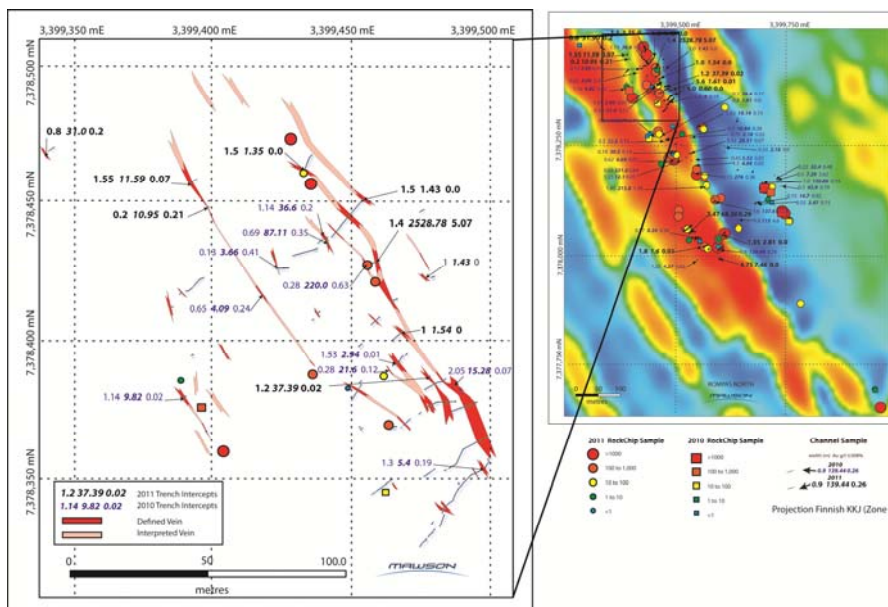
The weighted average of all 74 channel intervals from the 2011 program (with a cumulative length of 88.0 m) at Rompas that exceed the lower cut of 0.1 g/t gold or 100ppm uranium over one metre is **1.40 m @ 51.9 g/t Au and 0.13 % U3O8**.

The weighted average of all 80 channel samples from the 2010 program is **0.59 m @ 203.66 g/t Au and 0.73 % U** within a sampling footprint of 6.0 km strike and 200-250 m width. Grab samples assay up to up to 22,723 g/t (373 oz/ton) gold and 47.9% uranium.

More than 300 discovery sites have been identified within the mineralized footprint. The results continue to demonstrate the outstanding grades, high frequency and broad geographical extent of gold and uranium showings at Rompas within multiple structures in an area with only 5-10% outcrop.

Rompas can be classified as a U-Au skarn or metasomatic vein deposit in metasedimentary and igneous bedrock. A detailed map can be downloaded from the Company's website.

Under Finnish legislation, prospecting work (non disturbing exploration) is allowable on a claim application; however disturbing exploration such as drilling and trenching will be permitted on granting of exploration claims.



North Rompas Surface Sampling Results (Oct 31, 2011)

The qualified person, Terry Lees, Mawson's VP Exploration and a Fellow of the Australian Institute of Geoscientists, has reviewed and verified the contents of this brochure. This Company Summary contains certain "forward-looking" statements and information relating to the Company that are based on the beliefs of the Company's management as well as assumptions made by and information currently available to the Company's management. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including, without limitations, those set out in its Prospectus dated September 24, 2004, competitive factors, general economic conditions, customer relations, relationships with vendors and strategic partners, the interest rate environment, governmental regulation, seasonality, technological change, changes in industry practices, and one-time events. Should any one or more of these risks or uncertainties materialize, or should any underlying assumptions prove incorrect, actual results may vary materially from those described herein.

Channel samples are considered representative of the in-situ mineralization sampled and channel widths quoted approximate the true width of mineralization, while grab samples are selective by nature and are unlikely to represent average grades.

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Other Mawson Investments:

3.5 million shares in HRL:TSX-V.
300K shares in TM:TSX-V.



MAW's reorganization initiative is a big dividend to its shareholders who soon will own shares of a new gold exploration company in Peru and shares in a junior uranium company with a robust development project in Slovakia, advanced exploration projects in Finland and Sweden, and a strategic partner in Areva.

Mickey Fulp

<http://www.goldgeologist.com/update/ma103.pdf>

6 Jan 2012