



ISSUED CAPITAL

38,000,555

FULLY DILUTED

41,220,555

RECENT PRICE

\$0.33

52 WK RANGE

\$0.66 - \$0.26

MARKET CAP.

CDN\$13.0 million

CASH

CDN\$ 10 million

INSIDER POSITION

15%

MANAGEMENT

Michael Hudson

B.Sc. (Hons), GradDip AppFin,
FAusIMM, MSEG, MAIG

- *President, CEO, Director*

Mark Saxon

B.Sc. (Hons), GradDip AppFin,
MAusIMM, MAIG

- *VP Exploration, Director*

David A. Henstridge

Nick DeMare, Gil Leathley

- *Directors*

Mawson Resources Ltd (TSX:MAW) has a strong history of corporate and project development in the world's principal mineral districts. The Company is a leader in the development of uranium resource projects in nuclear reliant Scandinavia, while recently acquiring an exciting new high-grade gold and copper discovery in mineral-rich Southern Peru.

The Company is managed by a team with a strong record of corporate and project development.

U₃O₈ SCANDINAVIA

Hotagen Project (NW Sweden)

66 mineralized outcrops, 19 historic projects, including **Kläppibäcken**. Best drill intersections of 56 metres for 0.1% U₃O₈ from 20 metres. NI43-101 compliant indicated resource 3.3 million pounds at 0.08% U₃O₈.

Kapell Project (Central Sweden)

15km area with sandstone-hosted roll front uranium, drilling: results include: 2.65 metres @ 1.54% e U₃O₈ from 21.8 metres.

Duobblon Project (NW Sweden)

NI43-101 – compliant inferred resource of 8.8 Million pounds U₃O₈.

Nuottijärvi Project (Central Finland)

2.9 million pounds of U₃O₈ historic resource. NI43-101 technical report and resource underway.

Mawson Investments: 7 million shares (14% holding) in HRL:TSX-V Swedish gold and base metal explorer. 1 million shares in HDG:ASX – U Australia/Sweden. 300,000 shares in TM:TSX-V.

GOLD PERU

Alto Quemado Project

A new gold+copper discovery in Peru. Evidence of two styles of mineralization has been discovered:

1. High-grade (20-40g/t Au) and near-term production exploration target in multiple veins over +3km; and
2. Large tonnage-low grade copper gold porphyry target, strong IP over 1.8km by 500m (remains open)



“Dual strategy : Gold and copper exploration in South America with longer term focus on uranium exploration and development in Scandinavia.....”



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CANADA

Uranium at **Kläppibäcken** (Hotagen) is hosted by a 50-70 metres thick brecciated fluorite-rich granite from surface which has been drilled to date over 125m length. A NI43-101 compliant indicated resource 3.3 million pounds at 0.08% U₃O₈ has been defined at the project, with recent drill intersections that include 56 metres for 0.1% U₃O₈ from 20 metres. The project remains open in all directions.

At **Hotagen project key results include** include the discovery of sixty-six individual outcropping uranium mineralized areas within Mawson's exploration claims over an area of 8 kilometres by 7 kilometres. Results included forty assays above 0.05% U₃O₈, which ranged from 0.05% U₃O₈ to 8.04% U₃O₈ and averaged 0.79% U₃O₈. The discovery of these uranium mineralized outcrops is significant considering that outcropping rock accounts for less than 10% of the surface area. **DRILLING WINTER 2009/2010**

The **Duobblon** uranium project contains a CIM-compliant inferred resource of 8.8 million pounds at 0.03% U₃O₈ drilled over 1 kilometre. The host sequence remains undrilled over additional 4 km's. **DRILLING WINTER 2009/2010.**

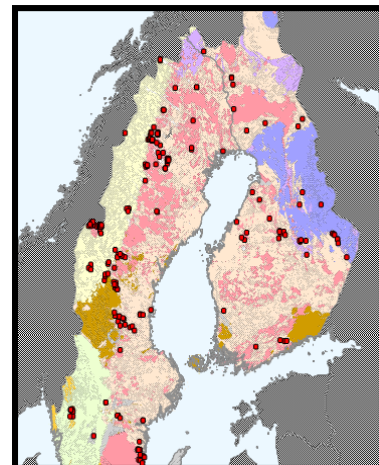
At **Stensjödalen (Hotagen)**, 15 holes drilled including 7 metres @ 0.14% U₃O₈ from 15 metres, 3 metres @ 0.33% U₃O₈ from 33 metres and 3 metres @ 0.75% U₃O₈ from 41 metres.

At **Långvattnet (Hotagen)**, three areas of uranium have been discovered. Thirteen boulder analyses returned values ranging from 0.08 to 1.06% U₃O₈ and averaged 0.37% U₃O₈. Boulders are fissile and near source.

The **Nuottijärvi** project is one of Finland's largest known uranium deposits with an historical resource of 2.9 million tonnes at 0.044% U₃O₈ (2.9 million pounds of U₃O₈). The mineralized body is 40 metres in thick, extends from surface to a vertical depth of 80 metres, trends over a strike length of more than 400 metres and remains open along strike and at depth. **NI43-101 resource calculation underway.**

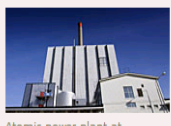


Fennoscandian Uranium Occurrences



10:49 | Tuesday 29 September 2009

Reinfeldt Positive to Uranium Mining



Atomic power plant at Ringhals

Swedish Prime Minister Fredrik Reinfeldt says he is not against uranium mining here in this Nordic nation - a deviation from his conservative moderat party's earlier negative standpoint and the views of some anti-nuclear power critics in his own center-right government.

Two-thirds of Finnish public in favour of Talvivaara uranium mine

Domestic news - General

Tuesday, 16 February 2010 11:55

Kaleva and five other Finnish provincial papers on Tuesday quoted a poll as indicating that about 66 per cent backed a mining company's plans to begin uranium extraction in Talvivaara.

The Talvivaara mining company announced last week it was looking into extracting uranium.

Commissioned by the papers, market research company Taloustutkimus interviewed about 1,000 people STT

PERUVIAN GOLD

Alto Quemado is a new gold/copper discovery, mined by local "informales" for only 6 years. This small scale mining has exposed a network of high grade gold structures beneath a thin depleted weathered veneer in an area where gold was previously unknown. Potential for two styles of mineralization have been identified by Mawson's geologists:

➤ High-grade near-term production gold target. Low sulphidation gold-copper mineralization present as multiple high grade (25g/t Au in oxide and +40g/t Au in sulphide) mineralized structures, typically 0.5m to 1.5m wide (locally up to 15m), and traceable for greater than 3km. Structures may contain significant copper.

➤ Large tonnage copper-gold porphyry target. The high-grade gold structures are hosted within an extensive argillic alteration system and lie adjacent to a leached porphyry exposed in outcrop that displays a strong IP response over 1.8km by 500m (remains open). Based on the IP signature, porphyry textures at surface and proximity to some of Peru's largest copper porphyry mines, potential for a porphyry underlying the project is strong.

The project lies within the high pedigree Southern Peru Mineral Belt that already hosts Cujajone (1.2 Bt at 0.64% Cu), Cerro Verde (1Bt at 0.51% Cu), Toquepala (770 Mt at 0.74% Cu) , and Quellaveco (761Mt at 0.57% Cu, 0.23% Mo and 2.32 g/t Ag).

The Project has never been methodically explored with modern techniques and never drill tested. Mawson plans an aggressive exploration program to test both targets styles in calendar 2010.

The qualified person, Mark Saxon, Mawson's VP-Exploration and a member of the Australasian Institute of Mining and Metallurgy, has reviewed and verified the contents of this brochure. This Company Summary contains certain "forward-looking" statements and information relating to the Company that are based on the beliefs of the Company's management as well as assumptions made by and information currently available to the Company's management. Such statements reflect the current risks, uncertainties and assumptions related to certain factors including, without limitations, those set out in its Prospectus dated September 24, 2004, competitive factors, general economic conditions, customer relations, relationships with vendors and strategic partners, the interest rate environment, governmental regulation, seasonality, technological change, changes in industry practices, and one-time events. Should any one or more of these risks or uncertainties materialize, or should any underlying assumptions prove incorrect, actual results may vary materially from those described herein.

MARCH 6, 2010